# de Souza

# My Account

Enroll in courses View your course certificates and transcript Manage your profile



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# **ABOUT MY ACCOUNT**

**My Account** helps you manage your profile information, your courses and your transcript. **My Account** also tracks your progress while you work toward your de Souza Designation.

# **ABOUT THIS DOCUMENT**

The following is a short tutorial that will help you discover key features of My Account.

# **CONTACT US**

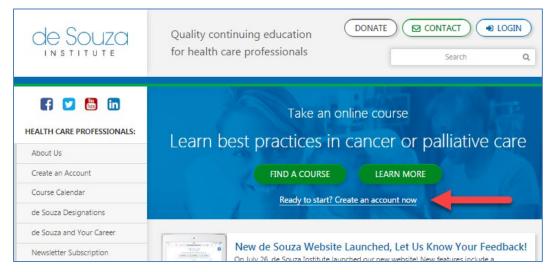
If you encounter any difficulties while completing any of the steps in this tutorial please contact us at <a href="mailto:support@desouzainstitute.com">support@desouzainstitute.com</a>.



# **GETTING STARTED**

#### **CREATING A NEW ACCOUNT**

1) Visit the de Souza Institute website at <u>www.desouzainstitute.com</u> then click on the link **Ready to start? Create an account now** as indicated below:



2) You can also go directly to **My Account** at <u>my.desouzainstitute.com</u> and click **Don't have an** account? Create one now.

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INSTITUTE		de Souza Institute Website	Contact Us
Login To register for our courses or to view your transcript, please login. Email Address  Log In Don't have an account? Create one now.	Lost password? Getting started? Support and FAQ Cigicert Secure Trusted Control Trusted		
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3) Fill out and submit all of the necessary information and click the **Create my account** button.

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INSTITUTE		de Souza Institute Website	Contact Us
Create Your Account	e an account.		
Already have an account? Click here to login.	Secure & Trusted Cick to Venty		
Email Address and Password Your Email Address (Username) <sup>*</sup>	Re-enter Your Email Address		
Create Your Password'	Re-enter Your Password		
Password must be 8 characters minimum and contain at least one number and one uppercase character. Mailing Address and Contact Infr	ormation		
	Your Last Name <sup>*</sup>		
Subscribe to our Newsletter Subscribe today to receive the latest news, promotio unsubscribe from this service at any time. See our P			
Yes, I consent to receiving electronic communic			
How did you find out about us? <sup>*</sup>			
Agreement Yes, I agree to the Terms of Usage, Privac	y Policy, and other policies'		
Create my account		Privacy Pol	icy   Terms

- 4) You will see a confirmation screen and an email will be sent to you shortly to confirm your email address.
- 5) Click the link in the email you receive (check your junk mail or spam folder if you have trouble finding it) to confirm your email address.
- 6) Your account will be reviewed and approved within one to two business days. Once it is approved, you will receive an email with login information that will give you access to the de Souza Institute sites including My Account, eLearning Centre and the Virtual Library.



#### LOGGING INTO MY ACCOUNT

- 1) You can access My Account directly at my.desouzainstitute.com.
- 2) You can also access My Account by going to <u>www.desouzainstitute.com</u>.
  - a. Click LOGIN (button, top right)
  - b. Then click on **My Account** (first button on the top right)

de Souza Institute	
INSTITUTE NEED AN ACCOUNT? <b>SIGN UP HERE</b>	Log-In To Your Courses Here Final Address Password FORCOT? Remember username Log m
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3) Enter your username (email address) and password then click Log In.

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INSTITUTE	de Souza Institute Website Contact U
Login To register for our courses or to view your transcript, please login. Email Address  Log In Dont have an account? Create one now.	Lost password? Getting started? Support and FAQ
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4) You are now logged into **My Account**.



#### YOUR MY ACCOUNT HOME SCREEN

- 1) After you have logged into **My Account** you will be taken to your *Home* screen. There are five main parts within your home screen:
  - a. The **Top Navigation Menu** contains a dropdown menu of links to other pages within My Account while you are logged in and a link to logout. It also contains links to the de Souza Institute main website and to the Contact Us page.
  - b. The **Left Navigation Menu** contains links to other pages within My Account while you are logged in and a link to logout.
  - c. The **Welcome Message** details what you can do while logged into My Account along with some common tasks such as registering for a course or downloading your transcript.
  - d. In the **Courses Block**, you will be able to see all of the current courses you are enrolled in and any enrollment that is pending approval from the course administrator. You will also be able to see your past courses and be able to print receipts or print course certificates you have earned.
  - e. In the Inbox Block, you can view emails sent from MyAccount.

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My Account 🗸 🗸	My Account / Home
■ Home	My Account
View All Courses Certificates & Receipts Download Transcript	This page contains:       .         • your current courses - where you can print your receipts       .         • your pending enrollments - where you can pay course fees or see reasons why your enrollment remains pending       .         • your past courses - where you can download your course certificates and see your       .         • Your past courses - where you can download your course certificates and see your       .
(pdf) Designation Credits	completion status   • Download your transcript (pdf)  • recent emails  • Download your transcript (pdf)  • View your de Souza Designation credits
Profile 🔻	
Courses 💌	Current Courses
Pricing 🗸	This section lists courses that you are currently enrolled in. Here, you can view the course details and print receipts.
Logout	This section lists courses that you are currently enrolled in. Here, you can view the course details and print receipts.
	Inbox See all emails This section lists the most recent emails sent to you from "My Account" (my desouzainstitute com). Emails from our eLearning Centre (earning desouzainstitute com) and support lickets (support@desouzainstitute.com) are NOT listed here. Jun 27, 2022, 11:50 a.m. Your Payment Has Been Received Dear de Souza Institute, Thank you, we have received your payment for the course Community-based Chemotherapy and Biotherapy (CBCB000DM22). Please note that this is just a confirmation of your pay Jun 27, 2022, 11:50 a.m. Enrollment Confirmation for Community-based Chemotherapy and Biotherapy (CBCB000DM22). Dear de Souza Institute, Congratulations! You are now enrolled in Community-based Chemotherapy and Biotherapy (CBCB000DM22). You will immediately gain access to the course materials through the de



# MANAGING YOUR PROFILE

The Profile section on the left navigation menu lists actions you could take in managing your profile.

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My Account 🗸	My Account / View My Profile		
Profile 🔻	View My Prof	le	
View	Full Name	de Souza Institute	
- 100	Username	support@desouzainstitute.com	de Souza
Edit	Address	LuCliff Place, Suite 1903, 700 Bay Street Toronto ON Canada M5G 1Z6	IN STITUTE
Change Username	Phone	4165817887	
	Alternate Phone		
Change Password	Profession	RN (diploma)	
Courses 🗸	Other (if specified)		
Pricing -	Registration Number	1234567891	
Pricing	Account Creation Date	Aug 24, 2011, 4:31 p.m.	
Logout	Organization	de Souza Institute	
	Department	de Souza	
	Area of Practice	Unit Nurse	
	Alternate Email		
	Bio	de Souza Institute Health Care Professional	
	Edit My Profile		
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#### VIEWING YOUR PROFILE

- 1) Your Profile screen contains the following sections:
  - a. This area shows all the information that is required to complete your profile such as your name and address.
  - b. *Profile Picture* This area displays your profile picture, if you have added one.

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	Phone	4165817887		
Change Username	Alternate Phone			
Change Password	Profession	RN (diploma)		
Change Fassword	Other (if specified)			
Courses 🔹	Registration Number	1234567891		
Pricing -	Account Creation Date	Aug 24, 2011, 4:31 p.m.		
	Organization	de Souza Institute		
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	Area of Practice	Unit Nurse		
	Alternate Email			
	Bio	de Souza Institute Health Care Professional		
	Edit My Profile			
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#### **EDITING YOUR PROFILE**

From the left navigation menu, under *Profile*, click **Edit**. Enter any changes you would like to make and click **Submit**.

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ogout	Change My Username Username (Primary Email)*	Phone*	
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	Alternate Email (for password recovery)	Alternate Phone	
	Alternate Email (or password recovery)		
	SIN		
	Social Insurance Number		
	*** *** ***		
	The de Souza Institute at UHN collects your personal informa	ation on this form to administer programs of education in	
	your social insurance number in order to file a T2202, Tuition	tute is required by the Income Tax Regulations (s. 203) to collect and Enrolment Certificate. Should have any questions please	
	contact the Institute's IT and Operations Manager at supporté	@desouzainstitute.com.	
	Address		
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	Start typing your address		
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	LuCliff Place, Suite 1903, 700 Bay Street City' Toronto State' Ontario	MSG 125 Country* Canada    Organization* de Souza institute Department* de Souza Area Of Practice Unit Nurse	
	LuCliff Place, Suite 1903, 700 Bay Street City' Toronto State' Ontario Professional Details Profession' Nurse RN (diploma) Registration Number: 1234567891 BIO - If you would like to share some information abo	MSG 125 Country' Canada ~ Organization' de Souza institute Department' de Souza Area Of Practice Unit Nurse ut yourset with other learners please enter a bio here.	
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#### CHANGING YOUR USERNAME

From the left navigation menu, under *Profile*, click **Change Username**. Fill out the form and click **Change Username/Email**.

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My Account 🗸 🗸	My Account / View My Profile / Change My Username/Email
Profile 🔻	Change My Username/Email
View	* Please note that your email address is your username in our system. Changing your username would change your primary email address as well.
Edit	Current Username/Email: support@desouzainstitute.com New Username/Email'
Change Username	support@desouzainstitute.com
Change Password	Change Username/Email Cancel
Courses 💌	
Pricing -	
Logout	
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#### **CHANGING YOUR PASSWORD**

From the left navigation menu, under *Profile*, click **Change Password**. Fill out the form and click **Submit**.

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My Account 🔹	My Account / View My Profile / Change My F	Password		
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View	Enter Your Current Password	Enter Your New Password*	Confirm Your New Password	
Edit				
Change Username	Submit Cancel			
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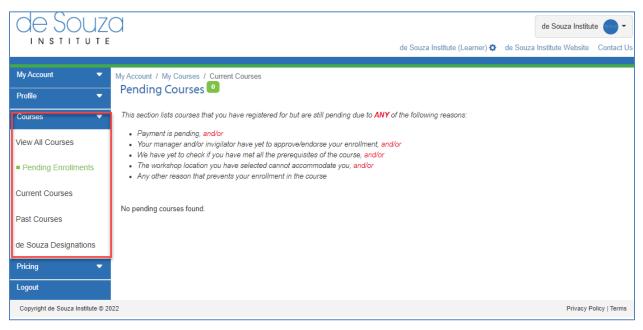
# **MANAGING YOUR COURSES**

1) You can check the status of your courses from the *Courses Block* on your *Home* screen.

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INSTITUT	E de Souza Institute (Learner) 🏠 de Souza Institute Website Contact Us
My Account 🔹	My Account / Home
Home	My Account
View All Courses Certificates & Receipts Download Transcript (pdf)	This page contains:       You may also want to do the following common tasks in managing your course portfolio:         • your pending enrollments - where you can pay course fees or see reasons why your enrollment remains pending       You may also want to do the following common tasks in managing your course portfolio:         • your past courses - where you can download your course certificates and see your completion status       • Register for a course         • proceed emplies, where you can download your course certificates and see your completion status       • Download your transcript (pdf)
Designation Credits	recent emails - where you can see recent course announcements and related system emails     View your de Souza Designation credits
Courses 🔻	
Pricing -	Current Courses •
Logout	This section lists courses that you are currently enrolled in. Here, you can view the course details and print receipts.
	No current courses found.
	back to top
	Pending Courses 1
	This section lists courses that you have registered for but are still pending due to <b>ANY</b> of the following reasons: <ul> <li>Payment is pending, and/or</li> <li>Your manager and/or invigilator have yet to approve/endorse your enroliment, and/or</li> <li>We have yet to check if you have met all the prerequisites of the course, and/or</li> <li>The workshop location you have selected cannot accommodate you, and/or</li> </ul>

2) You can also check the status of your pending, current, past courses by clicking each of the options under *Courses* on the left navigation menu.



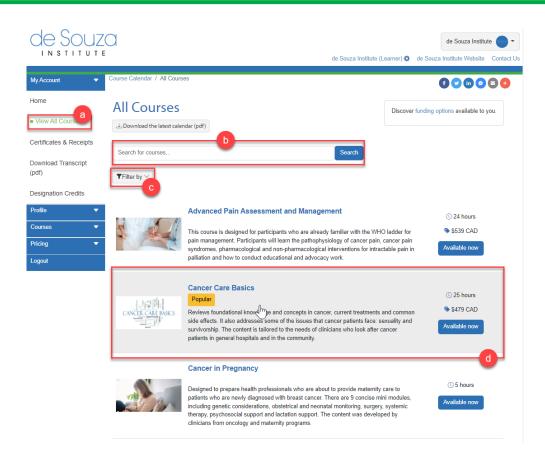


#### **ENROLLING IN COURSES**

You can enroll in a course from the course information pages in the *Course Calendar* section of the de Souza Institute website (<u>links.desouzainstitute.com/calendar</u>). You can also enroll yourself in a course while you are logged into My Account.

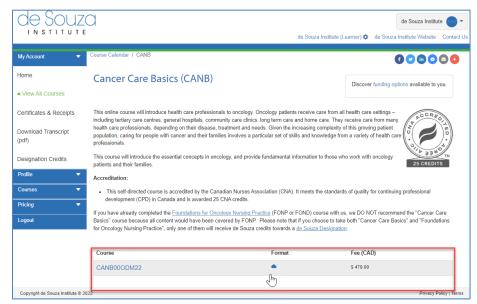
- 1) To enroll in a course:
  - a. Click *View All Courses* in the left side menu. Locate the course you wish to enroll in from the list that appears
  - b. You can use the search bar to find a specific course, or
  - c. Use the dropdown menu to filter the available courses by the domains of practice
  - d. Once you have found the course, click on the course tile. (You will be taken to a new screen.)



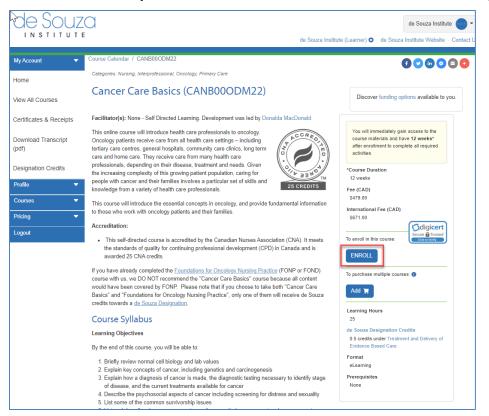




2) The next screen will take you to the Course view page. Click on the course name tile to proceed enrollment.



3) The next screen will show you additional information of the course. Click on *Enroll* to proceed.





4) The next screen will prompt you for any additional information that is required for this course – this information varies from course to course. Once you have filled out all of the necessary information, click **Enroll** and your enrollment request will be sent.

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INSTITUTE	de Souza Institute (Learner) 🔯 de Souza Institute Website Contact Us
My Account 🗸 🔻	My Account / Course Calendar / CANB00ODM22 / Enrollment Form
Home	Enrollment Form Cancer Care Basics (CANB000DM22)
View All Courses	This online course will introduce health care professionals to oncology. Oncology patients receive care from all health care settings – including tertiary care centres, general hospitals, community care clinics, long term care and home care. They receive care from many health care professionals, depending on
Certificates & Receipts	their disease, treatment and needs. Given the increasing complexity of this growing patient population, caring for people with cancer and their families involves a particular set of
Download Transcript (pdf)	[read more]
Designation Credits	Please select the area of the Geographic Region or Local Health Integration Network (LHIN) you work in. If you do not know your organization's region, please click on this link to locate it.
Profile 🔻	Select V
Courses 🔻	Deliny Arrespont
Pricing 🔻	Policy Agreement Please make sure you can complete all course requirements listed in the course syllabus. If you will miss more than one class/module, please
Logout	consider enrolling in this course at another time when you can make the full commitment.
	Yes, I agree to the Cancellation, Incomplete or No Show Policy, Academic Honesty and Copyright Policy, and other policies
	Erroll
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5) If payment of course fee is required, you will be taken to the payment options screen. Select your payment option to complete your enrollment.



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My Account 🔹	My Account / Course Calendar / CANB000DM22 / Enrollment Form / Payment Select Payment Method
Home	Cancer Care Basics (CANB000DM22)
View All Courses	This online course will introduce health care professionals to oncology. Oncology patients receive care from all health care settings – including tertiary care centres, general hospitals, community care clinics, long term care and home care. They receive care from many health care professionals,
Certificates & Receipts	depending on their disease, treatment and needs. Given the increasing complexity of this growing patient population, caring for people with cancer and their families involves a particular set of
Download Transcript (pdf)	[read more]
Designation Credits	Please note: We <u>do not</u> apply special pricing or refund the
Profile 🔹	difference in price <u>after</u> you have paid for this course.
Courses	For more information, read our article on special pricing and other savings opportunities that may be available to you.
Pricing	Please select a payment method:
Logout	I will pay by credit card I will send a cheque
	If you have received an access code to enroll in this course from us or from your organization, please click the button below.
	I have an access code
	If you wish to cancel your enrollment in this course, please click the button below:
	Please cancel my enrollment

- 6) If approvals are required, emails will be sent out soliciting approvals.
- 7) After your enrollment has been completed, you will receive an email informing you of the date that you will get access to course content on the eLearning Centre.



#### **VIEWING YOUR COURSE CREDITS AND CERTIFICATES**

Some de Souza course offerings allow you to obtain course credits toward one of the four <u>de Souza Designations</u> upon completion. With My Account, you can view your course credits and download your course certificates and transcripts. (For a printable table of the course categories, courses and credits, view our <u>Course Table</u>.)

- 1) There are three ways to view your course credits:
  - a. Click **Certificates & Receipts** under *My Account* on the left navigation menu.
  - b. Click **Designation Credits** under *My Account* on the left navigation menu.
  - c. From your *Home* screen, locate and click **View your certificates & receipts** or **View your de Souza Designation credits**.

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My Account   Home	My Account / Home My Account	
View All Courses Certificates & Receipts a Download Transcript (pdf) Designation Credits b	<ul> <li>This page contains:</li> <li>your current courses - where you can print your receipts</li> <li>your pading enrollments - where you can pay course fees or see reasons why your enrollment remains pending</li> <li>your past courses - where you can download your course certificates and see your completion status</li> <li>recent emails - where you can see recent course announcements and related system emails</li> </ul>	
Profile   Courses	Your profile may need updating. Take a few moments to make sure your profile is complete and current.	
Pricing   Logout	Current Courses 1	



#### **DOWNLOADING YOUR COURSE CERTIFICATE**

1) You can download your course certificate(s) from the *Certificates & Receipts* page:

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My Account 🔹	My Account / My Courses / My Certificates & Receipts		Download Transcript (pdf)
Home	My Certificates & Receipts		Download Transcript (pdi)
View All Courses	Courses	Receipts	Course Certificates
<ul> <li>Certificates &amp; Receipts</li> <li>Download Transcript (pdf)</li> </ul>	Provincial Standardized Chemotherapy and Biotherapy Course (PSCB01JUL22) GRRCC Course Dates: July 5, 2022 to November 16, 2022	View Receipt 🖨	
Designation Credits	Cancer Care Basics (CANB00ODM22) Access Until: February 6, 2023, 23:59 pm	View Receipt 🖨	
Profile	Certificate in Palliative and End-of-Life Care (CPEC00CRD21) Course Dates: June 28, 2021 to July 2, 2022		View Certificate 🖨
Courses	Chemotherapy Competency Challenge Exam (CCCE03JAN19) Course Dates: January 7, 2019 to December 31, 2020		
Pricing   Logout	Ontario Renal Network Vascular Access Education Program (VAEP00ODM16) Access Until: August 17, 2020, 11:29 am		View Certificate 🖨
	Radiation Oncology (RAON01NOV11) Course Dates: November 21, 2011 to January 31, 2012		
	Advanced Pain Assessment and Management (APAM01JAN12) Course Dates: January 30, 2012 to March 11, 2012		View Certificate 🖨
	eHealth Nursing and Oncology (EHNO01JUL11) Course Dates: July 4, 2011 to August 2, 2011		
	Page 1 of 1, showing 8 records out of 8 total, starting or	n record 1, ending on 8	
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\*\*\***Note:** If you cannot open your certificate after you have downloaded it, you may not have the proper PDF software installed on the computer. Adobe Reader is a free program you can install to open PDF documents. You can download it from the link below but **only do this if you were unable to open the certificate**.

https://get.adobe.com/reader/



#### DOWNLOADING YOUR TRANSCRIPT

- 1) There are three ways to download your transcript:
  - a. From your Home screen, locate and click Download your transcript (pdf).
  - b. Or click **Download Transcript (pdf)** under *My Account* on the left navigation menu.

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My Account 👻	My Account / Home My Account
View All Courses Certificates & Receipts Download Transcript (pdf) Designation Credits	This page contains:         • your current courses - where you can print your receipts         • your pending enrollments - where you can pay course fees or see reasons why your enrollment remains pending         • your past courses - where you can download your course certificates and see your completion status         • recent emails - where you can see recent course announcements and related system emails
Profile 🔻	
Courses   Pricing  Logout	Your profile may need updating. Take a few moments to make sure your profile is complete and current.



c. Or click Download Transcript (pdf) from the Certificates & Receipts page.

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Home	My Certificates & Receipts		Connour Hanschpr (pol)
View All Courses	Courses	Receipts	Course Certificates
<ul> <li>Certificates &amp; Receipts</li> <li>Download Transcript (pdf)</li> </ul>	Provincial Standardized Chemotherapy and Biotherapy Course (PSCB01JUL22) GRRCC Course Dates: July 5, 2022 to November 16, 2022	View Receipt 🖨	
Designation Credits	Cancer Care Basics (CANB00ODM22) Access Until: February 6, 2023, 23:59 pm	View Receipt 🖨	
Profile 🔻	Certificate in Palliative and End-of-Life Care (CPEC00CRD21) Course Dates: June 28, 2021 to July 2, 2022		View Certificate 🖶
Courses	Chemotherapy Competency Challenge Exam (CCCE03JAN19) Course Dates: January 7, 2019 to December 31, 2020		
Logout	Ontario Renal Network Vascular Access Education Program (VAEP00ODM16) Access Unlii: August 17, 2020, 11:29 am		View Certificate 🖶
	Radiation Oncology (RAON01NOV11) Course Dates: November 21, 2011 to January 31, 2012		
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